**INTEREST RATES MARKET NOTICE**

**Date: 27 October 2020**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC354”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 28 October 2020**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC354

**Nominal Issued** R362,000,000.00

**Issue Price** 100%

**Coupon** 3.693%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 January 2021

**Books Close Date** 22 January 2021

**Interest Payment Date(s)** 29 January 2021

**Last Day to Register** By 17:00 on21 January 2021

**Issue Date** 28 October 2020

**Date Convention** Following

**Interest Commencement Date** 28 October 2020

**First Interest Payment Date** 29 January 2021

**ISIN No.** ZAG000171778

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TWC354%20PricingSupplement2810.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TWC354%20PricingSupplement2810.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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